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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



IFC DEVELOPMENT (CORPORATE TREASURY) LIMITED

*(incorporated with limited liability in the British Virgin Islands)
(the "Issuer")*

**Issue of U.S.\$500,000,000 3.625 per cent. Guaranteed Notes due 2029 (the "Notes")
(Stock Code: 6000)**

unconditionally and irrevocably guaranteed by

IFC DEVELOPMENT LIMITED

*(incorporated with limited liability in the British Virgin Islands)
(the "Guarantor")*

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China DBS Bank Ltd. HSBC Mizuho Morgan Stanley
Securities

Joint Lead Manager

SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 10 April 2019. The listing of the Notes is expected to become effective on 18 April 2019.

By Order of the Board
**IFC Development (Corporate Treasury)
Limited**

KWOK Yue Yee **KWOK Ping Ho**
Director *Director*

By Order of the Board
IFC Development Limited

KWOK Ping Luen, Raymond **LEE Shau Kee**
Joint Chairman *Joint Chairman*

Hong Kong, 17 April 2019

As at the date of this announcement, the Board of Directors of the Issuer comprises KWOK Yue Yee, AU Man To, LI Ching Kam, KWOK Ping Ho, HO Hon Ming, John and LEE King Yue.

As at the date of this announcement, the Board of Directors of the Guarantor comprises LEE Shau Kee (Joint Chairman) (LAM Ko Yin, Colin being his alternate), KWOK Ping Luen, Raymond (Joint Chairman), KWOK Kai Fai, Adam, KWOK Ping Ho, LEE Ka Kit (LEE Ka Shing being his alternate), LEE Ka Shing, LUI Ting, WONG Chik Wing, TUNG Chi Ho and HO Hon Ming, John.