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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



IFC DEVELOPMENT (CORPORATE TREASURY) LIMITED
(incorporated with limited liability in the British Virgin Islands)
(the “Issuer”)

The issue of HK\$500,000,000
3.40 per cent. Guaranteed Notes due 2020 (the “Notes”)
(Stock Code: 5757)
unconditionally and irrevocably guaranteed by

IFC DEVELOPMENT LIMITED
(incorporated with limited liability in the British Virgin Islands)
(the “Guarantor”)

Bookrunner and Lead Manager

MORGAN STANLEY

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 29 May 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 5 June 2014.

By Order of the Board
IFC Development (Corporate Treasury) Limited

Kwok Yue Yee
Director

Kwok Ping Ho
Director

By Order of the Board
IFC Development Limited

Kwok Ping Kwong, Thomas
Joint Chairman

Lee Shau Kee
Joint Chairman

Hong Kong, 4 June 2014

As at the date of this announcement, the Board of Directors of the Issuer comprises KWOK Yue Yee, AU Man To, LI Ching Kam, KWOK Ping Ho, HO Hon Ming, John and LEE King Yue.

As at the date of this announcement, the Board of Directors of the Guarantor comprises KWOK Ping Kwong, Thomas (Joint Chairman), LEE Shau Kee (Joint Chairman)(LAM Ko Yin, Colin being his alternate), CHAN Kui Yuen, KWOK Ping Ho, LEE Ka Kit (LEE Ka Shing being his alternate), LUI Ting, WONG Chik Wing, HO Hon Ming, John, LEE Ka Shing and TUNG Chi Ho.